

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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In re:	
W.R. GRACE & CO.-CONN.	Chapter 11
	Case No. 01-01140
Debtors.	
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**NOTICE OF TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(1)**

To: (Transferee)

LONGACRE MASTER FUND, LTD.  
Transferor: O'Neil Cannon & Hollman, S.C.  
810 Seventh Avenue, 22<sup>nd</sup> Floor  
New York, NY 10019  
Attn: Vladimir Jelisavcic

A transfer in the amount of \$15,134.80 from:

O'Neil Cannon & Hollman, S.C.  
111 East Wisconsin Ave  
Milwaukee, WI 53202  
Attn: James G. DeJong

is acknowledged. By filing pursuant to Rule 3001 (e)(1), you affirm that you have searched the official claims register and that the transferor has not previously filed a proof of claim.

Refer to INTERNAL CONTROL NUMBER \_\_\_\_\_ in any further correspondence relative to this transfer.

Intake Clerk

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FOR CLERK'S OFFICE USE ONLY:

This notice was mailed to the first named party, by first class mail, post prepaid on \_\_\_\_\_, 2004.

Copy: Debtor's Attorney \_\_\_\_\_

\_\_\_\_\_  
Deputy Clerk

**EVIDENCE OF TRANSFER OF CLAIM**

Exhibit B

TO: United States Bankruptcy Court ("Bankruptcy Court")  
District of Delaware  
824 Market St., Room 525  
Wilmington, DE 19801  
Attn: Clerk

AND TO: W.R. GRACE & CO.-CONN., ("Debtor")  
Case No. 01-01140

Claim #

**O'NEIL CANNON & HOLLMAN, S.C.**, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

**LONGACRE MASTER FUND, LTD.**  
810 Seventh Avenue, 22<sup>nd</sup> Floor  
New York, NY 10019  
Attn: Vladimir Jelisavcic

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights of stoppage in transit, replevin and reclamation, in the principal amount of \$15,134.80 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Assignment of Claim by its duly authorized representative dated August 3, 2004.

**O'Neil Cannon & Hollman, S.C.**

By: /s/ James G. DeJong  
Name: James G. DeJong  
Title: President